



Holistik
wealth planning

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Climate Changemakers: Digital Innovation for Youth Climate Action

UNEP, DigitalArt4Climate, IAAI GloCha
United Nations New York
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Blockchain is at a crossroads



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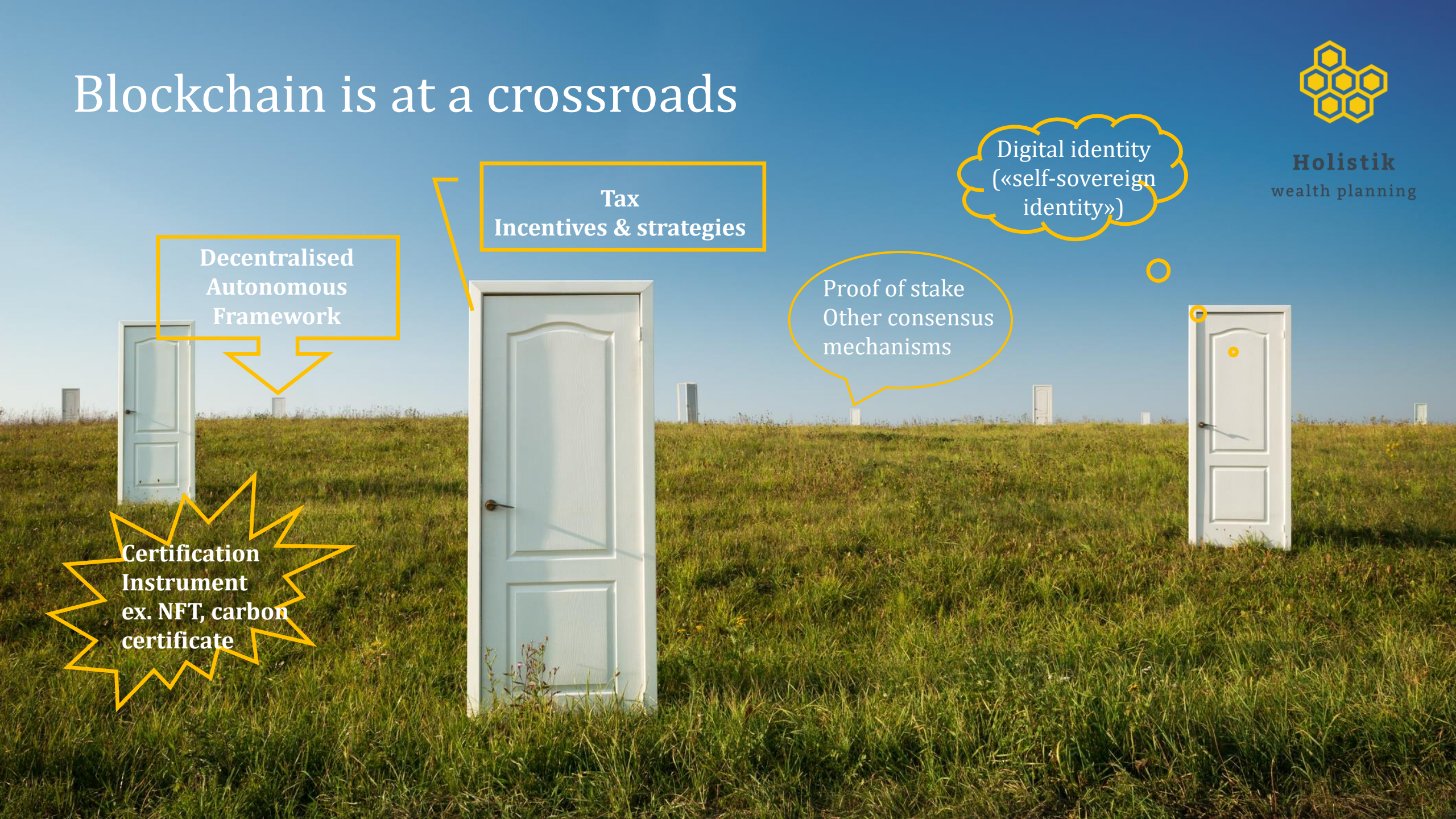
Decentralised
Autonomous
Framework

Tax
Incentives & strategies

Digital identity
(«self-sovereign
identity»)

Proof of stake
Other consensus
mechanisms

Certification
Instrument
ex. NFT, carbon
certificate





Sought benefits

Global technological infrastructure and Ecosystem

Traceability, transparency and recording of transactions, possibility of trading rights and obligations (blockchain-enabled smart contracts), raising funds necessary for projects through ICOs / STOs / TGEs, better assessment and measurement of consumption and participation quantity, etc.

Many developments have been made in different sectors. One of the main applications of the technology is the “tokenization”, i.e the conversion of certain securities, services and assets into a digital form.



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Technology and Climate

Global technological infrastructure and Ecosystem

BUT the polluting costs of blockchain activities and NFT trading are passed onto society while the commercial benefits are retained privately

SO the blockchain and NFT industry shall demonstrate the considerable benefits to society and business

AS the industry responses shall tackle the policy and tax intervention measures

AND switch to such less polluting designs

THIS may prevent the need for taxes, regulations, and standards



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Common objectives

In the view of the UN SDGs be achieved



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- Development of a consensus among all parties involved
- Public representatives and private entities' participation, incl. international organisations to cross-border financing entities
- balance between the liberalization of investment and regulatory constraints on the public institutions and the private sector players
- Diversified participation should constitute a multinational arrangement inspired by the classic example of Public-Private Partnership (PPP) projects
- For example, in the form of a Decentralised Autonomous Framework (previously, traditionally focused on physical infrastructure).

Legal and tax challenges

Global technological infrastructure and Ecosystem

- ❑ Legal procedures i.e. legal entity, incorporation, formation, financing and governance, hybrid public-private institutional partnership, private international law principles, etc
- ❑ Regulations (lack thereof), in particular the legal and tax nature of tokens in different jurisdictions
 - Example: Switzerland, regulatory and policy observations
- ❑ Policies and regulations in energy and sustainability

One major issue: ownership.

Are the tokens issued merely the digital representation of the units, or are they electronic proofs of a certain legal right over an asset?

And the certification this is authentic.



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Holistik is an agile and forward-thinking wealth planning consulting firm, with Swiss and international tax and law expertise. A sustainable and innovative approach is our DNA.

Trang was Director Wealth Planning Switzerland in a leading private bank pioneer in sustainable finance, Vice-Chair of the Board and member of the Investment Committee of a US\$ 1 billion pension fund, as well as Project-holder in one of the now world's largest providers in solutions for digital data security.

Trang is the Co-Chair of the Annual International Conference on Smart Finance for Peace and Sustainable Development, Geneva Forum @ the United Nations, the General Secretary of CHIWI foundation for science, and a judge at a global accelerator based in Boston (USA) for high-impact startups.

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